

COURT FILE NUMBER **2201-02948**
COURT Court of Queen's Bench of Alberta
JUDICIAL CENTRE Calgary

Clerk's Stamp

PLAINTIFF **CROWN CAPITAL PARTNER FUNDING LP, by its
manager, CROWN PRIVATE CREDIT PARTNERS INC.**

DEFENDANTS **RBEE AGGREGATE CONSULTING LTD.**

DOCUMENT **SEALING ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT **Fasken Martineau DuMoulin LLP**
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File No.: 301127.00006

DATE ON WHICH ORDER WAS PRONOUNCED: **May 6, 2022**
LOCATION WHERE ORDER WAS PRONOUNCED: **Edmonton, Alberta**
NAME OF THE JUDGE WHO MADE THIS ORDER: **Justice S.D. Hillier**

UPON the application of FTI Consulting Canada Inc. (the “**Receiver**”), in its capacity as the court-appointed receiver of all of Rbee Aggregate Consulting Ltd.’s current and future assets, undertakings, and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof; **AND UPON** reading the Application, the Receiver’s First Report dated April 29, 2022 (the “**First Report**”) and the Receiver’s Confidential Supplemental Report to the First Report dated April 29, 2022 (the “**First Confidential Supplemental**”); [the Receiver’s Second Report dated May 3, 2022 \(the “Second Report”\)](#) and the Receiver’s [Confidential Supplemental Report to the Second Report dated May 6, 2022 \(the “Second Confidential Supplemental”\)](#), the Affidavit of Service and other materials filed in the proceedings; **AND UPON** hearing counsel for the Receiver and any other interested parties appearing at the within application, **IT IS ORDERED THAT:**

1. Unless otherwise defined herein, all capitalized terms shall have the meaning given to them in the First Report.

SEALING

2. The First Confidential Supplemental and Second Confidential Supplemental (collectively, the “Confidential Supplementals”) shall be sealed together on the Court file, kept confidential and not form part of the public record, and not be available for public inspection, notwithstanding Division 4 of Part 6 of the *Alberta Rules of Court*, until the earlier of:
 - (a) the filing of the Receiver’s Closing Certificate;
 - (b) July 31, 2022; or
 - (c) further Order of the Court.
3. The Clerk of the Court shall file the Confidential ~~Supplemental~~Supplementals, an unredacted copy of which was provided to the Court, in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS THE CONFIDENTIAL SUPPLEMENTAL REPORT TO THE FIRST REPORT OF THE RECEIVER DATED APRIL 29, 2022 AND THE CONFIDENTIAL SUPPLEMENTAL REPORT TO THE SECOND REPORT OF THE RECEIVER DATED MAY 6, 2022 (COLLECTIVELY, THE “CONFIDENTIAL SUPPLEMENTALS”), BOTH FILED BY FTI CONSULTING CANADA INC., IN ITS CAPACITY AS THE COURT-APPOINTED RECEIVER OF ALL OF RBEE AGGREGATE CONSULTING LTD.’S CURRENT AND FUTURE ASSETS, UNDERTAKINGS AND PROPERTIES OF EVERY NATURE AND KIND WHATSOEVER, AND WHEREVER SITUATE, INCLUDING ALL PROCEEDS

THEREOF; AND THE CONFIDENTIAL ~~SUPPLEMENTAL REPORT TO THE FIRST REPORT OF THE RECEIVER DATED APRIL 29, 2022~~ SUPPLEMENTALS ARE SEALED UNTIL THE EARLIER OF THE FILING OF THE RECEIVER'S CLOSING CERTIFICATE EVIDENCING THE CLOSING OF THE ~~TRANSACTION~~ TRANSACTIONS DESCRIBED IN THE FIRST REPORT AND THE SECOND REPORT AND JULY 31, 2022 (SUBJECT TO FURTHER ORDER OF THE COURT) PURSUANT TO THE SEALING ORDER ISSUED BY THE HONOURABLE JUSTICE S.D. HILLIER ON MAY 6, 2022.

4. Leave is hereby granted to any person, entity or party affected by this Order to apply to this Court for a further Order vacating, substituting, modifying or varying the terms of this Order, with such application to be brought on notice to the Receiver and any other affected party in accordance with the *Alberta Rules of Court*.

SERVICE OF THIS ORDER

5. This Order shall be sufficiently served by serving the same on the service list, in the same manner as the Application was served and by posting a copy of the same on the Receiver's website at <http://cfcanada.fticonsulting.com/Rbee>.
6. Service of this Order on any other interested person in any other manner than set out above is hereby dispensed with.

Justice of the Court of Queen's Bench of Alberta

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